पंजाब नैशनल बैंक ....भरोसे का प्रतीक punjab national bank ...the name you can BANK upon!
(A GOVERNMENT OF INDIA UNDERTAKING)

ASSET RECOVERY MANAGEMENT BRANCH, GURUGRAM
Address: Plot No. 5, Institutional Area,
Sector – 32, Gurugram - 122001, Email.: cs8230@pnb.bank.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the constructive/physical/ symbolic possession of which has been taken by the Authorized Officer of the Bank/ Secured Creditor, will be sold on **"As is where is", "As is what is", and "Whatever there is"** on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

SCHEDULE OF SALE OF THE SECURED ASSETS

Sr. No.	Name of the Account / Name and Addresses of the Borrower/Guarantors Account / Name of the Branch	Description of the Immovable Properties Mortgaged/ Owner's Name (mortgagers of property(ies))	"1. Date of Demand Notice u/s 13(2) of SARFAESI ACT-2002/ 2.Outstanding Amt. as on 3.Nature/ Date of Possession"	"A.Reserve Price (Rs. in Lakh) / B.EMD (in Lakhs) C.Bid Increase Amt. (in Lakhs)	DATE/ TIME OF E-AUCTION	Details of the encumbrances known to the secured creditors Name & contact no. of authorized officer
1.	**Sunheri Floor, Mills, Prop: Mr. Ram Kumar,** Plot no. 9A, Dabua, Gazi Pur road, Faridabad **1. Smt. Suresh W/o Sh. Ram Bir Singh,** Plot No. 14, Ward no. 9, Village Gazipur, Faridabad **& 2. Smt. Munesh Devi W/o Sh. Ram Kumar,** Plot no. 14, Ward no. 9, Village Gazipur, Faridabad **Branch Office :- ARMB, Gurugram (823000) / (N H Park Faridabad (076510)**	Free hold plot no-9A, measuring 500 sq yards, admeasuring 50*90, comprising in khewat no. 951, khatoni no. 1156, rect no. 374, killa no 13/1, 18/3, 19, 23/1, khewat no. 952, khatoni no. 1159, rect no. 37, killa no. 10/2, 11, 12 situated at mauza dabua, NIT Faridabad, Tehsil & District Faridabad, Haryana being owned & possessed by Smt. Suresh w/o Sh. Rambir & Smt. Munesh w/o Sh. Ram Kumar both R/o Village Gajipur, post Pali, Faridabad, Tehsil & District Faridabad, Haryana, **Boundaries- North:** Common Passage, **South:** Remaining portion of 3-4/157, **East:** Lift & Stairs, **West:** Wall; **Geographic Co-ordinates: Latitude: 28.381842, Longitude: 77.267494"**	1).20/03/2017, 2).Rs.1,07,07,317.00 as on 28/02/2017 + further Intt. 3).Symbolic as on 25/05/2017	A.Rs.167.45 Lakh, B.Rs.16.75 Lakh C.Rs.1.00 Lakh	28/07/2026 11:00 AM	Not Known/ Mr. Mohit 9034017314

BRIEF TERMS AND CONDITIONS OF E-AUCTION SALE:

The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions: **(1)** The properties are being sold on **"AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS". (2)** The particulars of Secured Assets specified in the Schedule herein above stated to the best of the information of the Authorised Officer, but the Authorised Officer shall not be answerable for any error, misstatement or omission in this proclamation. **(3)** The sale will be done through e-auction platform provided at the Website **https://baanknet.com. on above mentioned dates. (4)** For further details and complete Terms & Conditions of the sale., please refer : **https://baanknet.com. & www.pnbindia.in. (5) All Statutory dues/attendent charges / other dues including registration charges, stamp duty, taxes etc. shall have to be borne by the purchaser and the authorised office or the Bank shall not be responsible for any charges, lien in encumbrance or any other dues to government or any one else in respect of property (e-auctioned) not known to the bank, the intending bidder is advised to make there on independent enquiries regarding the encumbrances on the property including statutory liabilities, arrears of property tax, electricity dues etc.**

STATUTORY SALE NOTICE UNDER RULE 8(6) OF THE SARFAESI ACT, 2002

Date: 24-06-2026, Place : Gurugram

Authorized Officer, Secured Creditor, Punjab National Bank

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

Agrilife Royal Foodstuffs Limited
Responsible Farming, Responsible Processing

ROYAL FOODSTUFFS LIMITED

Corporate Identification Number: U51101MH2012PLC239014

Our Company was originally incorporated as "Royal Foodstuffs Private Limited" as a Private Limited Company under the provisions of Part IX of The Companies Act, 1956 vide certificate of incorporation dated December 21, 2012 issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently, pursuant to a special resolution passed by the Shareholders in an Extraordinary General Meeting held on November 12, 2025, our Company was converted from Private Limited to Public Limited Company and a Certificate of Incorporation consequent upon such conversion was issued by the Registrar of Companies, Central Processing Centre on January 15, 2026. Consequently, the name of our Company was changed to "Royal Foodstuffs Limited". The corporate identification number of our Company is U51101MH2012PLC239014. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page no. 236 of this Draft Red Herring Prospectus.

Registered Office: 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane- 400705, Maharashtra, India
Website: www.royalfoodstuffs.com **E-Mail:** cs@royalfoodstuffs.com **Telephone No:** +91 9156016514
Company Secretary and Compliance Officer: Ms. Hrushita Rajesh Ramdharne

THE PROMOTERS OF OUR COMPANY ARE MR. SHIVSHARAN HANUMANTAPPA SAKKARGI, MS. NILIMA AVINASH PHIRKE AND MR. AVINASH VASANT PHIRKE

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JUNE 23, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ROYAL FOODSTUFFS LIMITED ("RFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] MARATHI NEWSPAPER (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 271 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (Three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of 1 (One) Working Day, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Port ion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two- thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs, provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 287 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on June 23, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com and the website of the Company at www.royalfoodstuffs.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 28 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
RarEver FINANCIAL ADVISORS **Rarever Financial Advisors Private Limited** **SEBI Registration Number:** INM000013217 **Address:** 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbhag, Ahmedabad, Gujarat– 380015 **Telephone Number:** +91 99981 23745 **Email Id:** ipo.royalfoods@rarever.in **Investors Grievance Id:** ig@rarever.in **Website:** www.rarever.in **Contact Person:** Mr. Bakan Shah / Ms. Kruti Vyas / Mr. Prasann Bhatt **CIN:** U70200GJ2023PTC144374	Maashitla **Maashitla Securities Private Limited** **SEBI Registration Number:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 **Tel. Number:** 011-47581432 **Contact Person:** Mr. Mukul Agrawal **Email Id:** investor.ipo@maashitla.com **Investors Grievance E-mail:** investor.ipo@maashitla.com **Website:** www.maashitla.com **CIN:** U67100DL2010PTC208725	Agrilife Royal Foodstuffs Limited **Name: Ms. Hrushita Rajesh Ramdharne** **ROYAL FOODSTUFFS LIMITED** **Address:** 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane-400705, Maharashtra, India **Telephone No.:** +91 9156016514 **E-Mail:** cs@royalfoodstuffs.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ROYAL FOODSTUFFS LIMITED
On behalf of the Board of Directors
Sd/-
Shivsharan Hanumantappa Sakkargi
Chairman and Managing Director

Date: June 24, 2026
Place: Mumbai, Maharashtra

ROYAL FOODSTUFFS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 23, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.royalfoodstuffs.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

SUMMONS FOR SETTLEMENT OF ISSUES (0.5, rr. 1, 5.)
BEFORE THE COMMERCIAL COURT AT GAUTAM BUDH NAGAR ORIGINAL SUIT NO 181/2022

PUNJAB NATIONAL BANK, a body corporate constituted under the Banking Companies (Acquisition & Transfer Undertaking) Act, 1970, having one of its Branch at Chander Nagar, Ghaziabad, U.P. DISTT- Ghaziabad through Sh. Manmohan Kumar, Manager, Adhar No-389181503434, email ID bo1443@pnb.bank.in Mobile No-8283807882.

......PLAINTIFF

VERSUS

M/S MEMSAAB BOUTIQUE, THROUGH ITS PROP. MS. MEENU, GF-12, C-7 AKANSHA MARKET, RAMPRASTHA, GHAZIABAD, & ALSO AT C-22, NEAR DAV SCHOOL, RAMPRASTHA, GHAZIABAD, & ALSO AT SHOP NO. 313 FARSH BAZAAR DELHI, 110032.

.......DEFENDANT

Whereas Punjab National Bank instituted a suit against you for recovery of money. You are hereby summoned to appear in this Court in person, or by a pleader duly instructed, and able to answer all material questions relating to the suit, or who shall be accompanied by some person able to answer all such questions, on the 24.07.2026, at 10 O'clock in the Court, to answer the claim; and further you are hereby directed to file on that day a written statement of your defense and to produce on the said day all documents in your possession or power upon which you base your defense or claim for set-off or counter-claim, and where you rely on any other document whether in your possession or power or not, as evidence in support of your defense or claim for set-off or counter-claim, you shall enter such documents in a list to be annexed to the written statement).

Take notice that, in default of your appearance on the day before mentioned, the suit will be heard and determined in your absence.

Given under may hand and the seal of the Court, this day of 10/06/2026

Munsrim
Commercial Court-01, Gautam Budhh Nagar

SUMMONS FOR SETTLEMENT OF ISSUES (0.5, rr. 1, 5.)
BEFORE THE COMMERCIAL COURT AT GAUTAM BUDH NAGAR ORIGINAL SUIT NO 177/2022

PUNJAB NATIONAL BANK, a body corporate constituted under the Banking Companies (Acquisition & Transfer Undertaking) Act, 1970, having one of its Branch at Chander Nagar, Ghaziabad, U.P. DISTT- Ghaziabad through Sh. Manmohan Kumar, Manager, Adhar No-389181503434, email ID bo1443@pnb.bank.in Mobile No-8283807882.

......PLAINTIFF

VERSUS

M/S NOORIE DRESS STUDIO, THROUGH ITS PROP. MRS. SABAB JAHRA B-1/11, KABIR NAGAR, EAST DELHI-110094

.......DEFENDANT

Whereas Punjab National Bank instituted a suit against you for recovery of money. You are hereby summoned to appear in this Court in person, or by a pleader duly instructed, and able to answer all material questions relating to the suit, or who shall be accompanied by some person able to answer all such questions, on the 29.07.2026, at 10 O'clock in the Court, to answer the claim; and further you are hereby directed to file on that day a written statement of your defense and to produce on the said day all documents in your possession or power upon which you base your defense or claim for set-off or counter-claim, and where you rely on any other document whether in your possession or power or not, as evidence in support of your defense or claim for set-off or counter-claim, you shall enter such documents in a list to be annexed to the written statement).

Take notice that, in default of your appearance on the day before mentioned, the suit will be heard and determined in your absence.

Given under may hand and the seal of the Court, this day of 10/06/2026

Munsrim
Commercial Court-01, Gautam Budhh Nagar

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DHANWEL SEEDS

DHANWEL HYBRID SEEDS LIMITED

Corporate Identification Number: U46101GJ2024PLC148851

Our Company was originally formed as a partnership firm under the name 'M/s Super Vegetable Seeds' ("Partnership Firm") pursuant to a deed of partnership dated January 01, 2018 under the Indian Partnership Act, 1932 ("Partnership Act"). Subsequently, Fresh Certificate of Registration dated August 30, 2022 bearing number GUJRJ111794 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s Super Vegetable Seeds' into Public Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Dhanwel Hybrid Seeds Limited', pursuant to a certificate of incorporation dated February 20, 2024 issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U46101GJ2024PLC148851. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Other Certain Corporate Matters" beginning on 155 of the Red Herring Prospectus.

Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India;
Tel. No.: +91 7778889978; **Email:** info@dhanwelseeds.com; **Website:** www.dhanwelseeds.com;
Contact Person: Ms. Parul Agarwal, Company Secretary & Compliance Officer

CORRIGENDUM
POSTPONEMENT OF THE INITIAL PUBLIC OFFERING OF EQUITY SHARES OF DHANWEL HYBRID SEEDS LIMITED

PROMOTERS OF OUR COMPANY
MR. KISHANKUMAR GORDHANBHAI MEGHANI, MR. VIMAL MANSUKHBHAI VEKARIYA, MR. SUDHIR MOHANBHAI PIPALIYA AND MR. NIKUL MANSUKHBHAI VEKARIYA

DETAILS OF ISSUE TO THE PUBLIC

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE
Fresh Issue	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.	N.A.	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

PRICE BAND: ₹ 95.00 to ₹ 99.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 9.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2026 AT THE FLOOR PRICE IS 9.94 TIMES AND AT THE CAP PRICE IS 10.36 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

This Public Announcement is being issued with reference to the Red Herring Prospectus dated June 15, 2026 filed with the Registrar of Companies, Ahmedabad and the proposed Initial Public Offering of Equity Shares of Dhanwel Hybrid Seeds Limited on the SME Platform of BSE Limited.

Investors and the general public are hereby informed that the Company, in consultation with the Lead Manager and other intermediaries to the Issue, has decided to postpone the proposed Initial Public Offering of Equity Shares of the Company.

Accordingly, the Issue which was scheduled to open on Wednesday, June 24, 2026 and close on Monday, June 29, 2026 shall not open as per the aforesaid schedule.

The revised Issue Opening Date, Issue Closing Date and other relevant timelines shall be decided and announced in due course through a fresh public announcement, corrigendum and/or addendum, as may be applicable, and the same shall be made available on the websites of the Company, the Lead Manager, BSE Limited and other relevant intermediaries.

All investors are advised to refer to the subsequent public announcements and statutory filings to be issued by the Company in relation to the Issue.

This announcement should be read in conjunction with the Red Herring Prospectus and all other issue-related documents. All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
WMN **Wealth Mine Networks Limited** 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi / Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	CAMEO **CAMEO CORPORATE SERVICES LIMITED** **Address:** "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. **Tel No.:** +91-044-4002 0700 / 2846 0390 **Email:** ipo@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Ms. K. Sreepriya **Investor Grievance E-mail:** investor@cameoindia.com **SEBI Registration No:** INR000003753 **CIN:** U67120TN1998PLC041613	DHANWEL SEEDS **Ms. Parul Agarwal; Company Secretary and Compliance Officer of Dhanwel Hybrid Seeds Limited;** Survey No. 289/1, Opp. Saffron School, Rajkot-Kalawad Highway, At- Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Contact No.:** +91 7778889978 **Web site:** www.dhanwelseeds.com; **E-mail:** info@dhanwelseeds.com. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

For, DHANWEL HYBRID SEEDS LIMITED
Sd/-
Mr. Kishankumar Gordhanbhai Meghani
Designation: Managing Director
DIN: 10515184

Date: June 25, 2026
Place: Jamnagar

DHANWEL HYBRID SEEDS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad on June 15, 2026. The Red Herring Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.dhanwelseeds.com

बैंक ऑफ़ बड़ौदा
Bank of Baroda

BANK OF BARODA

Navi Mumbai Regional Office: 405, 4th floor, Platinum Techno Park, Opp. Karnataka Bhavan, Behind Raghuleela Mall, Vashi - 400702.
E-Mail: recovery.navimumbai@bankofbaroda.co.in

APPENDIX IV-A [Provision to Rule 8(6) and 6(2)] Sale notice for sale of Immovable properties and movable properties

E-Auction sale notice for sale of Immovable assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to rule 8(6) and 6(2) of the security interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Immovable Mortgaged/ Charged to the Secured Creditors, possession of which has been taken by the Authorized Officer of Bank of Baroda, Secured Creditors, will be sold on **"AS IS WHEREIS", "AS IS WHAT IS"AND "WHATEVER THEREIS"** basis for recovery of below mentioned account/s. The details of Borrower/s / Guarantor/s/ Secured Asset/s / Dues / Reserve Price/ e-Auction date and time, EMD and Bid Increase Amount are mentioned below -

Sr. No.	Name & address of Borrower/s / Guarantor/s	Description of the immovable property with known encumbrances, if any	Total Dues	Date & Time of E-auction	(1) Reserve Price & (2) EMD Amount of the Property (3) Bid Increase Amount	Status of possession (Constructive / Physical)	Property Inspection date and Time/ Contact Person
1	**Borrower: Mr. Shailendra Ramphal Shah** **Co-Borrower: Mr. Ramphal Shah** Address- Flat No. B 103, Yamuna CHSL, Plot No. 12, Sector 17, Kamothe Navi Mumbai - 410209	Equitable mortgage of property situated at Flat No. 103, 1st Floor, B Wing, Yamuna CHSL, Plot No. 12, Sector - 17, Kamothe, Tal - Panvel, Dist - Raigad, Navi Mumbai - 410209. Built-Up Area - 24.81 Sq. Mtr. **Encumbrance known to bank - Not known**	Rs.31,52,511/- As on 21.06.2026 plus, other chargers thereon	**28.07.2026** 02.00 PM TO 06.00 PM	**1. Rs. 25,18,600/-** **2. Rs. 2,51,860/-** **3. Rs. 10,000.00**	Physical	**22.07.2026** 11.00 AM TO 02.00 PM Mr. Ishwar Devalikar - 8976826554

For detailed terms and conditions of sale, please refer/visit to the website link https://www.bankofbaroda.in/e-auction.htm and online auction portal **https://baanknet.com**
Also, prospective bidders may contact the Authorised officer on **Tel No. 022-27810670 Mobile 8424000169**

Date: 24-06-2026
Place: Vashi, Navi Mumbai

Sd/-
Authorized Officer,
BANK OF BARODA

बैंक ऑफ़ बड़ौदा
Bank of Baroda

BANK OF BARODA

Regional Stressed Asset Recovery Branch: MMWR, 6th floor, Baroda House, Behind Dewan Shopping Centre, SV Road, Jogeshwari (W) Mumbai - 400102.
E-Mail: sarmmw@bankofbaroda.co.in

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provison to Rule 6 (2) & 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s), Mortgagor (s) and Guarantor (s) that the below described immovable property mortgaged/ charged to the Secured Creditor, possession of which has been taken by the Authorized Officer of Bank of Baroda, Secured Creditor, will be sold on **"AS IS WHERE IS", "AS IS WHAT IS", AND "WHATEVER THERE IS"** basis for recovery of dues in below mentioned account/s. The details of Borrower/s/Mortgagor/Guarantor/s/Secured Asset/s/Dues/ Reserve Price/e-Auction date & Time, EMD and Bid Increase Amount are mentioned below -

Sr. No.	Name & address of Borrowers / Guarantor / Mortgagors	Description of the immovable property with known encumbrances, if any	Total Dues	Date & Time of E-auction	(1) Reserve Price (2) EMD (3) Bid Increase Amount (Rs. In lakhs)	Status of possession (Constructive / Physical)	Property Inspection date
1	**Mr. Chandrakant N Aras (Borrower)** A 102, Shekhar Nagar CHS Ltd, Pareirmpa Wadi, Jaywant Sawant Road, Dahisar(W), Mumbai - 400068	All that part and parcel of the Flat No. 1104, 11th Floor, admeasuring 56.88 Sq. mtrs. of built up area, Building No. 5, Avenue-I, Rustomjee Evershine Global City, situated on the land bearing Survey No. 5, 5B, 5D, 5F and 5G at Village - Dongare, Taluka - Vasai, Dist - Palghar, Maharashtra - 401404. (Mortgaged by Mr. Chandrakant N Aras) Pending Society dues: Rs.4.35 Lakhs as on 31-01-2026	Rs. 46.50 Lakhs as on 30-12-2025 + unapplied interest and other charges from thereon	**13-07-2026** 14:00 Hrs to 18:00 Hrs	**1) Rs. 32.50** **2) Rs. 3.25** **3) Rs. 0.25**	**Physical Possession**	**09-07-2026**

For detailed terms and conditions of sale, please refer/visit to the website link https://www.bankofbaroda.in/e-auction and online auction portal Baanknet.com. Also, prospective bidders may contact the Authorised officer on **Mobile 8197230907**

Date: 24-06-2026
Place: Mumbai

Sd/-
Authorized Officer,
BANK OF BARODA

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.**

INITIAL PUBLIC OFFERING OF EQUITY SHARES OF STEAMHOUSE INDIA LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the UDRHP-I)

steamhouse®

STEAMHOUSE INDIA LIMITED

Our Company was originally incorporated as 'Ankleshwar Eco Energy Limited' at Surat, Gujarat, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated June 10, 2015, issued by the Registrar of Companies, Gujarat, at Ahmedabad. Subsequently, the name of our Company was changed from 'Ankleshwar Eco Energy Limited' to 'Steamhouse India Limited' pursuant to resolutions passed by our Board and Shareholders dated July 30, 2021 and September 6, 2021, respectively, and a fresh certificate of incorporation was issued by the Registrar of Companies, Gujarat, at Ahmedabad on September 28, 2021. For details of change in the registered office of our Company, see ***"History and Certain Corporate Matters - Changes in our Registered Office"*** on page 327 of the updated draft red herring prospectus - I dated December 8, 2025 ("**UDRHP- I**").

Corporate Identity Number: U40300GJ2015PLC083493; **Website:** https://steamhouse.in;
Registered and Corporate Office: Office No. - 324, Second Floor, Four Point, V.I.P. Road, Vesu, Surat - 395007, Gujarat, India **Telephone:** +91 261 2998109
Contact Person: Shyam Bhadresh Kapadia, Company Secretary and Compliance Officer; **Telephone:** +91 261 2998109; **E-mail:** compliance@steamhouse.in

OUR PROMOTERS: VISHAL SANWARPRASAD BUDHIA, RITU BUDHIA, VSB BUSINESS TRUST, BUDHIA BUSINESS TRUST AND VB BUSINESS TRUST

NOTICE TO INVESTORS ("NOTICE")

In reference to the Updated Draft Red Herring Prospectus - I and the corrigendum dated June 19, 2026 published on June 20, 2026, filed by the Company with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**"), potential investors should note the following:

1. Our Company, in consultation with the BRLM, has undertaken a Pre-IPO Placement of 68,49,315 Equity Shares at an issue price of ₹ 73 per Equity Share (including a premium of ₹ 71 per Equity Share) for a cash consideration aggregating to ₹ 499.99 million, by way of a private placement in accordance with Sections 42 and 62 of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended ("**Pre-IPO Placement**").
2. The Pre-IPO Placement has been undertaken pursuant to the approval of the Board at their meetings held on June 19, 2026 and June 22, 2026 and by the Shareholders at their meeting held on June 24, 2026.
3. Further, as a part of the Pre-IPO Placement, share subscription agreement each dated June 24, 2026 was executed between (i) the Company and Singularity Large Value Fund- III (ii) the Company and Singularity Equity Fund I and (iii) the Company and Niveshaay Sambhav Fund.
4. The Company has allotted the Equity Shares in the Pre-IPO Placement pursuant to a circular resolution passed by the Board in its meeting held on June 24, 2026, in the manner as set forth below:

Date of Allotment	Name of the Allottees	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-Offer share capital of our Company*	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹ million)
June 24, 2026	Singularity Large Value Fund III	Cash	Private Placement	2.06%	47,94,520	73	349.99
June 24, 2026	Singularity Equity Fund I	Cash	Private Placement	0.29%	6,84,932	73	50.00
June 24, 2026	Niveshaay Sambhav Fund	Cash	Private Placement	0.59%	13,69,863	73	99.99
Total				**2.94%**	**68,49,315**		**499.99**

** Calculated after taking into account the Pre-IPO Placement of 6,849,315 Equity Shares.*

5. Accordingly, the amount proposed to be raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which does not exceed 20% of the Fresh Issue size as disclosed in the UDRHP-I, subject to the Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957.
6. Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Offer Equity Share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations. Please also note that the Company has intimated the aforementioned allotment to the Stock Exchanges in accordance with Regulation 54 of SEBI ICDR Regulations.
7. The aforementioned allottees are not connected with our Company, Subsidiary, Promoters, Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors or key managerial personnel of the Subsidiary or the Group Companies, in any manner.
8. Further, our Company has appropriately intimated the aforementioned allottees, that there is no guarantee that our Company will proceed with the Offer, or the Offer will be successfully and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

We hereby confirm that the amount proposed to be raised through the Fresh Issue shall be reduced by ₹ 499.99 million pursuant to the Pre-IPO Placement and the size of the Fresh Issue has been revised up to ₹ 2,950.00 million, subject to increase in size if any, in line with Schedule XVI of SEBI ICDR Regulations, 2018, as amended and Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957. Further, our Company has undertaken that the proceeds from such Pre-IPO Placement, shall be completely utilized towards the general corporate purpose portion of the Objects of the Offer.

In accordance with the directives dated July 4, 2023 issued by SEBI to the Association of Investment Bankers of India (the "**SEBI Directive**"), we further undertake that the disclosures regarding the Pre-IPO Placement shall be updated in the UDRHP-II, RHP, Abridged Prospectus and Prospectus, as applicable, and be made part of the price band advertisement.

Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the UDRHP-I and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the UDRHP-II, Red Herring Prospectus, abridged prospectus and Prospectus. Please note that the information included in the UDRHP-I will be updated, including to the extent updated by way of this Notice, as may be applicable, in the UDRHP-II, Red Herring Prospectus, abridged prospectus and Prospectus. Investors should not rely on the UDRHP-I or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, and subsequently with SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the UDRHP-I.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
equirus	KFINTECH
Equirus Capital Limited (formerly known as Equirus Capital Private Limited) Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India **Telephone:** +91 22 4332 0734 **Email:** steam.ipo@equirus.com **Investor Grievance E-Mail:** investorsgrievance@equirus.com **Website:** www.equirus.com **Contact person:** Mrunal Jadhav / Rahul Wadekar **SEBI Registration No.:** INM00011286	**KFin Technologies Limited** Selenium Tower B, Plot 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telengana, India **Telephone:** + 91-40-67162222/ 18003094001 **E-mail:** steamhouse.ipo@kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

For **STEAMHOUSE INDIA LIMITED**
On behalf of the Board of Directors
Sd/-
Shyam Bhadresh Kapadia
Company Secretary and Compliance Officer

Place: Surat, Gujarat
Date: June 24, 2026

STEAMHOUSE INDIA LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares ("**Offer**") defined above and has filed the UDRHP-I with SEBI and the Stock Exchanges on December 8, 2025. The UDRHP-I is available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at https://steamhouse.in; and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Equirus Capital Limited (formerly known as Equirus Capital Private Limited) at www.equirus.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** beginning on page 34 of the UDRHP-I. Potential investors should not rely on the UDRHP-I filed with SEBI and the Stock Exchanges, and should rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

Agrilife®

Royal Foodstuffs Limited
Responsible Farming. Responsible Processing.

ROYAL FOODSTUFFS LIMITED

Corporate Identification Number: U51101MH2012PLC239014

Our Company was originally incorporated as "Royal Foodstuffs Private Limited" as a Private Limited Company under the provisions of Part IX of The Companies Act, 1956 vide certificate of incorporation dated December 21, 2012 issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently, pursuant to a special resolution passed by the Shareholders in an Extraordinary General Meeting held on November 12, 2025, our Company was converted from Private Limited to Public Limited Company and a Certificate of Incorporation consequent upon such conversion was issued by the Registrar of Companies, Central Processing Centre on January 15, 2026. Consequently, the name of our Company was changed to "Royal Foodstuffs Limited". The corporate identification number of our Company is U51101MH2012PLC239014. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page no. 236 of this Draft Red Herring Prospectus.

Registered Office: 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane- 400705, Maharashtra, India
Website: www.royalfoodstuffs.com **E-Mail:** cs@royalfoodstuffs.com **Telephone No:** +91 9156016514
Company Secretary and Compliance Officer: Ms. Hrushita Rajesh Ramdharne

THE PROMOTERS OF OUR COMPANY ARE MR. SHIVSHARAN HANUMANTAPPA SAKKARGI, MS. NILIMA AVINASH PHIRKE AND MR. AVINASH VASANT PHIRKE

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JUNE 23, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ROYAL FOODSTUFFS LIMITED ("RFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] MARATHI NEWSPAPER (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 271 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (Three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of 1 (One) Working Day, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Port ion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two- thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs, provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 287 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on June 23, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com and the website of the Company at www.royalfoodstuffs.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 28 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
RarEver FINANCIAL ADVISORS	Maashitla	Royal Foodstuffs Limited
Rarever Financial Advisors Private Limited **SEBI Registration Number:** INM000013217 **Address:** 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbhag, Ahmedabad, Gujarat– 380015 **Telephone Number:** +91 99981 23745 **Email Id:** ipo.royalfoods@rarever.in **Investors Grievance Id:** ig@rarever.in **Website:** www.rarever.in **Contact Person:** Mr. Bakan Shah / Ms. Kruti Vyas / Mr. Prasann Bhatt **CIN:** U70200GJ2023PTC144374	**Maashitla Securities Private Limited** **SEBI Registration Number:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034 **Tel. Number:** 011-47581432 **Contact Person:** Mr. Mukul Agrawal **Email Id:** investor.ipo@maashitla.com **Investors Grievance E-mail:** investor.ipo@maashitla.com **Website:** www.maashitla.com **CIN:** U67100DL2010PTC208725	**Name: Ms. Hrushita Rajesh Ramdharne** **ROYAL FOODSTUFFS LIMITED** **Address:** 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane-400705, Maharashtra, India **Telephone No.:** +91 9156016514 **E-Mail:** cs@royalfoodstuffs.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ROYAL FOODSTUFFS LIMITED
On behalf of the Board of Directors
Sd/-
Shivsharan Hanumantappa Sakkargi
Chairman and Managing Director

Date: June 24, 2026
Place: Mumbai, Maharashtra

ROYAL FOODSTUFFS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 23, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.royalfoodstuffs.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

जना स्मॉल फायनान्स बँक

(एक शेड्युल्ड कमर्शिअल बँक)

नोंदणीकृत कार्यालय :– द फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ व १२/२बी, डोमलूर लगत, कोरमंगला इनर रिंग रोड, ईजीएल बिझनेस पार्कच्या पुढे, चल्लाघट्टा, बंगळुरु–५६००७१.

खाजगी करारामार्फत विक्रीची सूचना

सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (सरफैसी ॲक्ट) अन्वये बँकेकडे प्रभारीत स्थावर मत्तेची विक्री.

जना स्मॉल फायनान्स बँक लि. चे प्राधिकृत अधिकारी या नात्याने निम्नस्वाक्षरीकारांनी सरफैसी ॲक्ट अंतर्गत परिशिष्ट मिळकतीचा **प्रत्यक्ष कब्जा** घेतला. **मे. जना स्मॉल फायनान्स बँक लि.** च्या प्राधिकृत अधिकाऱ्यांनी मिळकतीची विक्री करण्याकरिता आधीच अनेक जाहीर लिलाव आयोजित केले होते. परंतु, कोणत्याही बोली प्राप्त न झाल्याने ते अयशस्वी ठरले. म्हणून कृपया कळविण्यात की, सदर सूचनेच्या सदर प्रकाशनाच्या तारखेपासून **पंधरा (१५)** दिवसांत उपरोक्त कर्ज खात्यातील एकूण उर्वरित थकबाकीचे प्रदान न झाल्यास, प्राधिकृत अधिकारी खाली नमूद केलेल्या मिळकतीच्या खाजगी कराराद्वारे विक्रीची कार्यवाही करतील.

तमाम जनतेला कळविण्यात येते की, परिशिष्टात वर्णन केलेली तारण मिळकत, **''जे आहे जेथे आहे तत्त्वाने'' आणि ''जे आहे जसे आहे तत्त्वाने''** बँकेच्या थकबाकीची रोकड करण्याकरिता बँकेला मान्य होतील अशा शर्तीवर खाजगी करारा मार्फत विक्रीसाठी उपलब्ध आहे.

खाजगी कराराने मिळकतीच्या विक्रीसाठी प्रमाण अटी व शर्ती खालीलप्रमाणे:

१. खाजगी कराराने होणारी विक्री **''जे आहे जेथे आहे तत्त्वाने'' आणि ''जे आहे जसे आहे तत्त्वाने''** होईल.
२. खरेदीदाराला या सूचनेच्या प्रसिध्दीच्या समाप्तीवर विक्री मोबदल्याचा १००% रक्कम जमा करणे आवश्यक आहे.
३. जर बँकेद्वारे खरेदीचा प्रस्ताव अस्विकार केल्यास, अर्जासह भरलेली रक्कम, काही असल्यास, विहित मुदतीत व्याजाशिवाय परत केला जाईल.
४. खरेदीदार त्याच्या समाधानासाठी (खाजगी करार मार्फत विक्री अंतर्गत) मिळकत संबंधित सर्व पैलूवर रितसर तपास करणे आवश्यक आहे. खरेदीदार या संबंधित त्यानंतर प्राधिकृत अधिकारी/तारण धनको विरोधात कोणताही दावा करण्यास हक्कदार नसेल.
५. कोणतेही कारण न देता खरेदीचा कोणताही प्रस्ताव फेटाळण्याचे अधिकार बँकेने राखून ठेवले आहेत.
६. खरेदीदारांनी मिळकतीच्या खरेदीच्या संबंधातील सर्व मुद्रांक शुल्क, नोंदणी शुल्क, आणि अन्य खर्च, कर, आकारणी, सोसायटी देयके भरावी लागतील.
७. विक्री सरफैसी ॲक्ट/नियमांच्या तरतुदींनुसार केली जाईल.

अ. क्र.	कर्ज खाते क्रमांक	कर्जदार/सह–कर्जदार यांचे नाव	सरफैसी ॲक्ट अंतर्गत १३(२) मागणी सूचनेप्रमाणे रक्कम	खाजगी करासाठी राखीव किंमत
१	४५६७९६६०००१४५७ आणि ४५६७८६४०००११३२	१) न्यु महाराष्ट्र धान्य भांडार, द्वारे त्यांचे प्रोप्रायटर, श्री. राजेंद्र जिवराम भानुशाली, २) मे. बी अँड यु रॉयल सलून, ३) श्री. राजेंद्र जिवराम भानुशाली, ४) श्री. कनैया जिवराम भानुशाली, ५) श्री. जिवराम खिमजी भद्रा (भानुशाली), ६) सौ. छगबाई जिवराम भद्रा (भानुशाली)	०९/११/२०२५ रोजीस रु. १,२०,७३,४०७.१८ (रुपये एक कोटी वीस लाख त्र्याहत्तर हजार चारशे सात आणि अठरा पैसे मात्र)	रु. ५४,७२,०००/– (रुपये चोपन्न लाख बहात्तर हजार मात्र)
	तारण मत्तांचे वर्णन:– शिव वल्लभ रोड, अशोकवन, गाव दहिसर, ता. बोरिवली, मुंबई – ४०००६८ येथे स्थित सी.टी.एस. क्र. २५४१ धारक जमिन सर्व्हे क्र. १५७, हिस्सा क्र. ०१ वर बांधकामित ठक्कर अवेन्यु सीएचएसएल अशा ज्ञात सोसायटीमधील आणि ठक्कर अवेन्यु ह्या इमारतीमधील ए विंगमधील, १ल्या मजल्यावरील फ्लॅट क्र. १०२, मोज. ५०६ चौ. फू. (बिल्ट अप क्षेत्र) धारक स्थावर मिळकतीचे ते सर्व भाग आणि विभाग आणि सीमाबद्धतेप्रमाणे: पूर्व: व्रज वैभव सीएचएस, पश्चिम: शिव वल्लभ क्रॉस रोड, दक्षिण: ठक्कर अवेन्यु–२, उत्तर: शिव वल्लभ रोड.			

तारण मत्तांच्या विक्रीपूर्वी बँकेने उपार्जित केलेल्या सर्व खर्च, आकार आणि परिव्यय यासह एकत्रितपणे उपरोक्त थकबाकी रक्कम प्रदान करून येथे वर वर्णन केलेल्या तारण मत्तांच्या विमोचनासाठी सरफैसी ॲक्टच्या कलम १३(८) च्या तरतुदींकडे वरील कर्जदार/सह–कर्जदारांचे लक्ष वेधण्यात येत आहे.

पत्रव्यवहाराचा पत्ता: श्री. दिलशाद कोकणे (मोबा. क्र. ९९८७५००७११). श्री. रंजन नाईक (६३६२९५१६५३) श्री. कौशिक बी (मोबा. क्र. ७०१९९४९०४०). जना स्मॉल फायनान्स बँक लिमिटेड, (याआधी मे. जनलक्ष्मी फायनान्शिअल सर्व्हिसेस प्रा. लि. नावे ज्ञात) ज्यांचे कार्यालय जना स्मॉल फायनान्स बँक लिमिटेड, मोदी प्लाझा, कार्यालय क्र. ७०४/७०५, मुकुंद नगर, स्वारगेट, लक्ष्मीनारायण सिनेमा हॉलच्या समोर, पुणे–४११०३७.

दिनांक: २४.०६.२०२६, ठिकाण: ठाणे

सही/– प्राधिकृत अधिकारी, जना स्मॉल फायनान्स बँक लिमिटेड करिता

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

Agrilife

Royal Foodstuffs Limited

Responsible Farming. Responsible Processing.

ROYAL FOODSTUFFS LIMITED

Corporate Identification Number: U51101MH2012PLC239014

Our Company was originally incorporated as "Royal Foodstuffs Private Limited" as a Private Limited Company under the provisions of Part IX of The Companies Act, 1956 vide certificate of incorporation dated December 21, 2012 issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently, pursuant to a special resolution passed by the Shareholders in an Extraordinary General Meeting held on November 12, 2025, our Company was converted from Private Limited to Public Limited Company and a Certificate of Incorporation consequent upon such conversion was issued by the Registrar of Companies, Central Processing Centre on January 15, 2026. Consequently, the name of our Company was changed to "Royal Foodstuffs Limited". The corporate identification number of our Company is U51101MH2012PLC239014. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page no. 236 of this Draft Red Herring Prospectus.

Registered Office: 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane- 400705, Maharashtra, India

Website: www.royalfoodstuffs.com **E-Mail:** cs@royalfoodstuffs.com **Telephone No:** +91 9156016514

Company Secretary and Compliance Officer: Ms. Hrushita Rajesh Ramdharne

THE PROMOTERS OF OUR COMPANY ARE MR. SHIVSHARAN HANUMANTAPPA SAKKARGI, MS. NILIMA AVINASH PHIRKE AND MR. AVINASH VASANT PHIRKE

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JUNE 23, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ROYAL FOODSTUFFS LIMITED ("RFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] MARATHI NEWSPAPER (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 271 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (Three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of 1(One) Working Day, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Port ion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two- thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs, provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 287 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on June 23, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com and the website of the Company at www.royalfoodstuffs.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 28 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
RarEver FINANCIAL ADVISORS	Maashitla	Agrilife Royal Foodstuffs Limited Responsible Farming. Responsible Processing.
Rarever Financial Advisors Private Limited **SEBI Registration Number:** INM000013217 **Address:** 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbhag, Ahmedabad, Gujarat– 380015 **Telephone Number:** +91 99981 23745 **Email Id:** ipo.royalfoods@rarever.in **Investors Grievance Id:** ig@rarever.in **Website:** www.rarever.in **Contact Person:** Mr. Bakan Shah / Ms. Kruti Vyas / Mr. Prasann Bhatt **CIN:** U70200GJ2023PTC144374	**Maashitla Securities Private Limited** **SEBI Registration Number:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 **Tel. Number:** 011-47581432 **Contact Person:** Mr. Mukul Agrawal **Email Id:** investor.ipo@maashitla.com **Investors Grievance E-mail:** investor.ipo@maashitla.com **Website:** www.maashitla.com **CIN:** U67100DL2010PTC208725	**Name: Ms. Hrushita Rajesh Ramdharne** **ROYAL FOODSTUFFS LIMITED** **Address:** 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane-400705, Maharashtra, India **Telephone No.:** +91 9156016514 **E-Mail:** cs@royalfoodstuffs.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ROYAL FOODSTUFFS LIMITED
On behalf of the Board of Directors
Sd/-
Shivsharan Hanumantappa Sakkargi
Chairman and Managing Director

Date: June 24, 2026
Place: Mumbai, Maharashtra

ROYAL FOODSTUFFS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 23, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.royalfoodstuffs.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

केनरा बैंक Canara Bank

भारत सरकार का उपक्रम — A Govt. of India Undertaking

सिंडिकेट Syndicate

एआरएम शाखा मुंबई
कॅनरा बँक बिल्डिंग, ४था मजला, आदि मर्झबान पथ,
बॅलार्ड इस्टेट, मुंबई–४०० ००१,
ईमेल–cb2360@canarabank.com, दूर. क्र. ८६५५९४८०१९/५४,
वेब– www.canarabank.com

विक्री सूचना

सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) आणि ९ च्या तरतुदींन्वये स्थावर मिळकतींच्या विक्रीसाठी ई–लिलाव विक्री सूचना.

सर्वसामान्य जनता आणि विशेषत: कर्जदार आणि जामीनदार यांना याद्वारे **सूचना** देण्यात येते की, खालील वर्णिलेल्या स्थावर मिळकती या तारण धनकोंकडे गहाण/प्रभारीत असून त्याचा **कब्जा** कॅनरा बँकेच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे त्या तक्त्यात **खालील नमूद** देयाच्या वसुलीकरिता नमूद ''जे आहे जेथे आहे'' ''जे आहे जसे आहे'' तत्त्वाने विकण्यात येणार आहेत. इसारा अनामत रक्कम थेट मे. पीएसबी अलायन्स प्रायव्हेट लिमिटेड (**बँकनेट**) च्या ई–वॉलेट मध्ये जमा द्वारे किंवा त्यामध्ये चलन तयार करून किंवा सदर चलनात नमूद केलेल्या बँक खात्याच्या तपशीलांवर आरटीजीएस/एनईएफटी मार्फत ईएमडी जमा करावी. इअर आणि इतर दस्तावेज सेवा पुरविठादारांना नमूद तक्त्यात रोजी किंवा पूर्वी पर्यंत सादर करावेत. सदर मिळकतीच्या निरीक्षणाची तारीख प्राधिकृत अधिकाऱ्यांसह आगाऊ नियुक्तीसह खालील नमुद तक्त्यामध्ये नमुद केली आहे.

अ. क्र.	कर्जदार/ हमीदार/ गहाणदाराचे नाव	थकबाकी	तारणाचे वर्णन (कब्जाची स्थिती)	राखीव किंमत (रा.कि.) / इसारा अनामत रक्कम (ईएमडी)
१	श्रीम. खतिजा मुस्ताक अहमद बगदादी आणि श्री. नासिर अब्दुल शेख	रु. २६,४१,१०८.२९ (रुपये सव्वीस लाख एकेचाळीस हजार एकशे आठ आणि एकोणतीस पैसे मात्र) ०५.०१.२०२६ रोजी आणि ०६.०१.२०२६ पासून पुढील व्याज व खर्चासह	निवासी फ्लॅट क्र. ३०४ धारक, मोजमापित ३३७.९९ चौ. फूट चटई क्षेत्र, तिसरा मजला, 'ए' विंग, ''विवियाना ब्लॉक ५'' म्हणून ओळखल्या जाणाऱ्या इमारतीमध्ये, सर्व्हे क्र. ८७/४३, ८७/४४, ८७/४५, ८७/४६ या जमिनीवर बांधकामित, गाव धामोटे, ता. कर्जत, जि. रायगड, महाराष्ट्र ४१०२०६ येथे स्थित. सीमाबध्द पुढीलप्रमाणे: उत्तर : खुली जमीन; दक्षिण : खुली जमीन; पूर्व : रस्ता; पश्चिम : खुली जमीन **(सांकेतिक कब्जा)**	रु. १५,००,०००/– रु. १,५०,०००/–
ई–लिलाव तारीख १४.०७.२०२६ आणि सहभागी होण्यासाठी बोली / ईएमडी / विनंती पत्र सादर करण्याची शेवटची तारीख १३.०७.२०२६ सायं. ५.०० वा. पर्यंत. आगाऊ वेळ ठरवून मालमत्तांच्या तपासणीची तारीख. विक्री सूचना दिनांक : २२.०६.२०२६				
२	श्री. अजित मधुसुधन नरपरेड्डी	रु. २,०२,१०,६२५/– (रुपये दोन कोटी दोन लाख दहा हजार सहाशे पंचवीस मात्र) आणि २५.११.२०२५ पासूनचे व्याज	२ बीएचके निवासी फ्लॅट क्र. ई–१, तळ मजला, मोजमापित– ९४२ चौ. फूट (चटई क्षेत्र) म्हणजे ८७.५५ चौ. मीटर तसेच टेरेस क्षेत्र, मोजमापित क्षेत्र ४४४ चौ. फूट म्हणजे ४१.२६ चौ. मीटर, तसेच १ कार पार्किंग क्षेत्र २२० चौ. फूट म्हणजे २०.४५ चौ. मीटर, ''कल्पतरू अपार्टमेंट सीएचएस लि.'' म्हणून ओळखल्या जाणाऱ्या इमारतीमध्ये, घर क्र. २१२९, सर्व्हे क्र. ३९०/२५४६ असलेल्या जमिनीवर, न्यू मोदी खाना, सदर बाजार, कॅन्टोनमेंट, भवानी पेठ, पुणे ४११००१ येथे स्थित. **(सांकेतिक कब्जा)**	रु. १,६८,८५,०००/– रु. १६,८८,५००/–
ई–लिलाव तारीख १४.०७.२०२६ आणि सहभागी होण्यासाठी बोली / ईएमडी / विनंती पत्र सादर करण्याची शेवटची तारीख १३.०७.२०२६ सायं. ५.०० वा. पर्यंत. आगाऊ वेळ ठरवून मालमत्तांच्या तपासणीची तारीख. विक्री सूचना दिनांक : २४.०६.२०२६				
३	मे. बी अँड जे कॉर्पोरेशन	१४.०७.२०२६ रोजीपर्यंत रु. ८२,२६,४७५.६६ (रुपये ब्याऐंशी लाख सव्वीस हजार चारशे पंच्याहत्तर आणि पैसे सहासष्ट मात्र) आणि ०५.०१.२०२६ पासूनचे व्याज	फ्लॅट क्र. ४(५/ए/४), तळ मजला, मागील विंग, बिल्डिंग क्र. ५ए, सब प्लॉट क्र. ५, सीटीएस क्र. ४२६, गाव मोगरा, बॅप्टिस्टा कंपाऊंड, सावरकर हॉस्पिटल आणि हिल्टन टॉवर समोर, जिजामाता मार्ग, अंधेरी (पूर्व), मुंबई – ४०००९३ येथे स्थित. **(सांकेतिक कब्जा)**	रु. १,०४,२०,०००/– रु. १०,४२,०००/–
ई–लिलाव तारीख १४.०७.२०२६ आणि सहभागी होण्यासाठी बोली / ईएमडी / विनंती पत्र सादर करण्याची शेवटची तारीख १३.०७.२०२६ सायं. ५.०० वा. पर्यंत. आगाऊ वेळ ठरवून मालमत्तांच्या तपासणीची तारीख. विक्री सूचना दिनांक : २४.०६.२०२६				

विक्रीच्या तपशीलवार अटी आणि शर्तीकरिता, कृपया कॅनरा बँकेची वेबसाईट **(www.canarabank.com)** मध्ये दिलेल्या **'ई–लिलाव'** लिंकचा संदर्भ घ्यावा किंवा कोणत्याही कामकाजाचे दिवशी कार्यालयीन वेळेत **श्री. सुदर्शन जोशी, मुख्य व्यवस्थापक, कॅनरा बँक, एआरएम शाखा, मुंबई (संपर्क क्र. ०२२–२२०६५४२५ / ३० / ८६५५९४८०५४ / ८६५५९४८०१९, मोबाईल क्र. ९५९०९१३३३८) यांच्याशी किंवा मिळकत क्र. १ करिता श्री. अनिल कुमार, मुख्य व्यवस्थापक (मोबाईल क्र. ८४०९१२५९१६), मिळकत क्र. २ आणि ३ करिता श्री. सुनील प्रतिहस्त (मोबाईल क्र. ९५११६६२९६३) ई–मेल आयडी : cb2360@canarabank.com वर संपर्क साधू शकता** किंवा सेवा पुरवठादार **मे. पीएसबी अलायन्स (BAANKNET)**, युनिट क्र. १, ३रा मजला, व्हीआयओएस कमर्शियल टॉवर, वडाळा ट्रक टर्मिनस जवळ, वडाळा पूर्व, मुंबई– ४०००३७, संपर्क व्यक्ती श्री. धर्मेश आशेर मोबा. ९८९२२१९८४८, (avp.projectmanager2@psballiance.com) हेल्पडेस्क क्र. ८२९१२२०२२०, (support.BAANKNET@psballiance.com) वेबसाईट– **https://baanknet.in** येथे संपर्क साधावा.

ठिकाण: मुंबई

सही/–
प्राधिकृत अधिकारी,
एआरएम– शाखा कॅनरा बँक

SBI State Bank of India

प्राधिकृत अधिकारी: तपशिल: नाव– श्री. धीरज कुमार,
मोबाईल क्र.: ९५६०२०५६५६/८५८५९०८२६५, लॅण्डलाईन क्र. (कार्यालय) : ०२२–४१६११४०१

स्ट्रेस्ड ॲसेट मॅनेजमेंट शाखा – II-रहेजा चेंबर्स, तळ मजला, विंग बी, फ्री प्रेस जर्नल मार्ग, नरिमन पॉईंट, मुंबई–४०००२१. दूर. क्र. :०२२–४१६११४०३, **फॅक्स क्र.:** ०२२–२२८११४०३, **ई–मेल आयडी:** team2.sbi.15859@sbi.co.in

परिशिष्ट–IV–ए (नियम ८(६) ची परंतुके पहा) स्थावर मिळकतींच्या विक्रीकरिता विक्री सूचना

सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स २००२ च्या नियम ८(६) च्या तरतुदीन्वये स्थावर मत्तेच्या विक्रीकरिता ई–लिलाव विक्री सूचना.

निम्नस्वाक्षरीकाराने स्टेट बँक ऑफ इंडियाच्या प्राधिकृत अधिकारी या नात्याने सरफैसी अधिनियम च्या कलम १३(४) अंतर्गत पुढील मिळकतींच्या **प्रत्यक्ष कब्जा** घेतलेला आहे.

सर्वसामान्य जनतेला सूचित करण्यात येते की बँकेच्या देय वसुलीसाठी खालील नमूद केलेल्या प्रकरणांमध्ये प्रभारीत मिळकतीच्या (सरफैसी अधिनियम, २००२ अंतर्गत) ''जे आहे जेथे आहे'' ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्वाने **१३.०६.२०२६ स. ११.०० ते १३.०७.२०२७ दु. ०४.०० वा. रोजीस** आणि येथे नमूद केलेल्या अटी व शर्तीवर ई–लिलाव घेण्यात येईल.

कर्जदाराचे नाव	हमीदाराचे नाव
सेतुबंधन इन्फ्रास्ट्रक्चर लिमिटेड, (पूर्वी प्रकाश कॉन्स्ट्रोवेल लिमिटेड म्हणून ओळखली जाणारी) (कर्जदार) द एक्स्चेंज, वेद मंदिर, तिडके कॉलनी, त्र्यंबक रोड, नाशिक–४२२००२	१. श्री. प्रकाश पुसाराम लड्डा (संचालक व हमीदार) २. श्री. प्रफुल्ल सुभाषचंद्र भट (संचालक व हमीदार) ३. श्री. विशाल मुकेश अहुजा (संचालक व हमीदार) ४. सौ. अरुणा प्रकाश लड्डा (हमीदार) ५. मे. अमिशा इन स्काय क्रिएशन प्रा. लि. (कॉर्पोरेट हमीदार) ६. मे. सिल्व्हर की डेव्हलपर्स प्रायव्हेट लिमिटेड (पूर्वी अटल बिल्डकॉन प्रा. लि. म्हणून ओळखली जाणारी) (कॉर्पोरेट हमीदार)

नामाधिकार विलेख धारकांचे नाव	विक्री करण्यात येणारे मिळकत वसुली करीता उर्वरीत थकीत
मे. अमिषा इन स्काय क्रिएशन प्रा. लि.	रु. ८७,५६,३२,६१५.००/– (रुपये सत्त्याऐंशी कोटी छप्पन्न लाख बत्तीस हजार सहाशे पंधरा फक्त) दिनांक ०५.०७.२०१९ पर्यंतच्या व्याजासह तसेच त्यानंतरच्या कालावधीसाठी करारानुसार व्याज + खर्च व शुल्क (असल्यास रोख वसुली वजा करून) (कलम १३(२) नोटीसनुसार थकबाकी)

मिळकतींचे वर्णन
मिळकत क्र. ०१ :– प्लॉट क्र. ए–२१ ते ए–२३ असलेले ३ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. १६, १७ व ९७ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : १६२० चौ. मीटर. राखीव किंमत :– रु.३,११,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.३१,१०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०२ :– प्लॉट क्र. ए–२४ ते ए–२६ असलेले ३ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. १७, ९६ व ९७ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : १६२० चौ. मीटर. राखीव किंमत :– रु.३,११,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.३१,१०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०३ :– प्लॉट क्र. ए–२७ ते ए–३० असलेले ४ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. ९६, १०२, १०९ व १११ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : २२५० चौ. मीटर. राखीव किंमत :– रु.४,३१,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.४३,१०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०४ :– प्लॉट क्र. ए–३१ ते ए–३४ असलेले ४ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. १६, ९७ व ९८ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : २१६० चौ. मीटर. राखीव किंमत :– रु.४,१४,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.४१,४०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०५ :– प्लॉट क्र. ए–३५ ते ए–३८ असलेले ४ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. ९६, ९७ व ९९ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : २१६० चौ. मीटर. राखीव किंमत :– रु.४,१४,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.४१,४०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०६ :– प्लॉट क्र. ए–४३ ते ए–४५ असलेले ३ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. ९८ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : १६२० चौ. मीटर. राखीव किंमत :– रु.३,११,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.३१,१०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०७ :– प्लॉट क्र. ए–६१ व ए–६२ असलेले २ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. ९८ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : १०८० चौ. मीटर. राखीव किंमत :– रु.२,०७,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.२०,७०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०८ :– प्लॉट क्र. ए–८३ ते ए–८७ असलेले ५ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव दुंडा पी.एच. क्र. ११८/५१, खासरा क्र. ९८ व ९९ चा भाग तसेच गाव टिकरा पारा पी.एच. क्र. ११४/४५, खसरा क्र. ७०३ व ७०४ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : २७१०.८ चौ. मीटर. राखीव किंमत :– रु.५,१२,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.५१,२०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
मिळकत क्र. ०९ :– प्लॉट क्र. ए–१०० व ए–१०१ असलेले २ निवासी प्लॉट्स, सेक्टर ४, आरडीए योजना क्र. ४, कमल विहार योजना, गाव टिकरा पारा पी.एच. क्र. ११४/४५, खासरा क्र. ७०३ व ७०४ चा भाग, रायपूर, छत्तीसगड–४९२००१. एकूण क्षेत्र : १००२ चौ. मीटर. राखीव किंमत :– रु.१,८९,००,०००/– इसारा अनामत रक्कम (ईएमडी) :– रु.१८,९०,०००/– बोली वाढ रक्कम :– रु.२,००,०००/–
ई–लिलावाची तारीख आणि वेळ : दिनांकः १३.०७.२०२६, वेळ: **स. ११.०० ते दु. ४.०० प्रत्येकी १० मिनिटांच्या अमर्यादित विस्तारासह**
सहभागी होण्यासाठी विनंतीपत्र/ केवायसी दस्तावेज/ इअरचा पुरावा इ. आणि इअर सादर करण्याची तारीख आणि वेळ १३.०७.२०२६ रोजीस किंवा स. १०.०० पर्यंत
मिळकतीच्या निरीक्षणाची तारीख आणि वेळ तारिख: ०४.०७.२०२६ दु. ०१.०० ते दु. ३.०० पर्यंत

***सावधान: ही नोंद घ्यावी की सदर ई–लिलाव हा ''जे आहे जेथे आहे तत्वाने, जे आहे जेते आहे तत्वाने आणि जे काही आहे तेथे आहे तत्वाने करण्यात येणार आहे''.**

विक्रीच्या तपशिलवार अटी आणि शर्तींकरिता कृपया स्टेट बँक ऑफ इंडिया, तारण धनकोंच्या वेबसाईट मध्ये दिलेल्या लिंकचा संदर्भ घ्यावा:

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तारण धनको कोणत्याही प्रकारे कोणत्याही तृतीय पक्षाच्या दाव्यांसाठी/हक्कांसाठी/देयकांसाठी जबाबदार राहणार नाही. ही विक्री सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत विहित नियम व अटींच्या अधीन असेल. कर्जदार/हमीदार यांना याद्वारे सूचित करण्यात येते की सदर मिळकत लिलावाद्वारे विकली जाईल आणि काही शिल्लक राहिल्यास ती व्याज व खर्चासह तुमच्याकडून वसूल केली जाईल.

विक्रीच्या तपशीलवार अटी व शर्तींसाठी, कृपया स्टेट बँक ऑफ इंडिया, तारण धनकोच्या संकेतस्थळावरील https://www.sbi.co.in या लिंकचा तसेच https://baanknet.com या संकेतस्थळाचा संदर्भ घ्यावा.

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या नियम ८(६) अंतर्गत वैधानिक सूचना : वरील कर्जाच्या कर्जदार/हमीदार यांना सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या नियम ८(६) अंतर्गत वरील नमूद तारखेस तारण मत्तेच्या विक्रीसाठी लिलाव आयोजित करण्यात येत असल्याची ही देखील नोटीस आहे.

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मिळकत आयडी क्र.: एसबीआयएन२०००१५२८५५०९ (लॉट I)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८५५६७ (लॉट II)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८५५३६ (लॉट III)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८७१२८ (लॉट IV)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८५५८५ (लॉट V)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८९८८ (लॉट VI)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८५५२५ (लॉट VII)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८७०७७ (लॉट VIII)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

मिळकत आयडी क्र.: एसबीआयएन२०००१५२८५५५३ (लॉट IX)

मालमत्तेचे ठिकाण	मालमत्तेचे व्हिडिओ/फोटो	युएसपी

दिनांक : २५.०६.२०२६
ठिकाण : मुंबई

सही/–
प्राधिकृत अधिकारी, स्टेट बँक ऑफ इंडिया